



CalJOBS Help Sheet 24 How to use Local Grant Codes

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Local Grant Codes

How to use a Local Grant Code

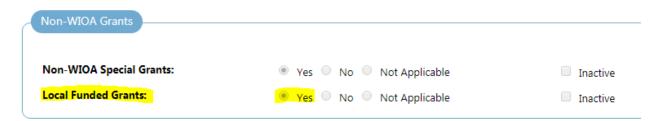
A local grant code allows you to create activities within a WIOA application using a Local Funded Grant. A Local Funded Grant is defined by the LWIA and is **not** one of the WIOA grants (Adult, DW, Youth, etc.) Should the participant become eligible under a WIOA grant code later on, you will be able to add WIOA Eligibility to an existing Local Grant WIOA application.

Using the Local Grant Code consists of two steps:

- 1. Activating the local grant under the WIOA application
- 2. Adding the local grant under the related Activity
- 1. To get started, access the participant's WIOA application wizard and go to the **Eligibility and Grants** section.



2. Scroll down to the Non-WIOA Grants area and under Local Funded Grants, select Yes.

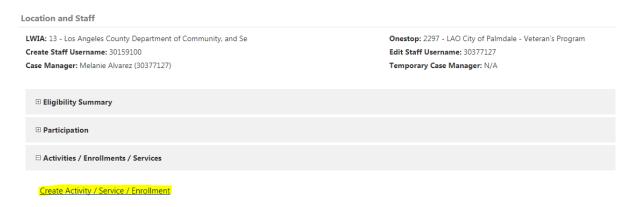


3. Under the Grants section, find the appropriate grant code and click **Add** under the **Action** column. Click Finish at the bottom of the page to save the update to the application.

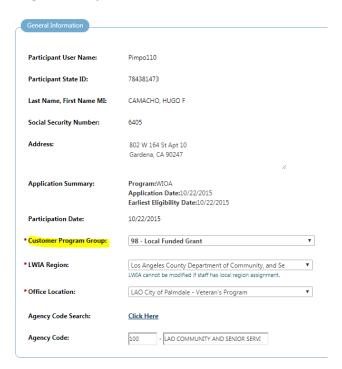


Now an activity can be created for the participant using the local grant code.

4. Click **Create Activity/Service/Enrollment** under the **Activity/Service/Enrollment** section of the WIOA application. (On a newly created WIOA application, click **Create Participation** to create an enrollment and a first activity.):

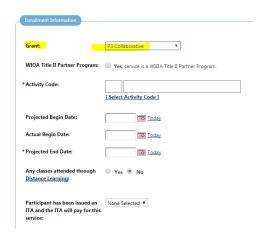


5. Under Customer Program Group, select "98 – Local Funded Grant".



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 In the Enrollment Information section, select the grant you've activated under the WIOA application in the **Grant** field.



7. Proceed to create the rest of the activity as usual.

Once the activity has been created, the participant will have an open activity with the **Funding/Grant** displaying the local funded grant that was selected.



Local Grant Reporting

Since a local grant is entered using the WIOA application, you can access a few WIOA reports in CalJOBS and filter for local grants.

Below are two examples:

Example 1. Detailed Reports > Services Reports > Services Provided Individuals > by Grant



For any report where you'd like to isolate local grant usage, ensure that the following filters are activated:

Customer Group: Local Funded Grant

Grant Type: Local Funded Grant

