





# **CalJOBS Help Sheet 9**

## Creating a Closure in CalJOBS

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#### How to Create a Closure in CalJOBS

This help sheet provides a step by step guide on creating closures in CalJOBS. It also includes information about when to create a closure and its effects.

It is important to note that a closure of a participant is NOT the same as an exit. When a closure for a participant is completed, it will take 90 days for them to receive a soft exit from the system.

All activities must be closed before a Closure can be created. It is also recommended that the Individual Employment Plan and Objective Assessment Summary be closed prior to creating a Closure, but the system does not require it.

#### **Creating a Closure:**

1. After accessing the participant's case, expand the WIOA application by clicking on the (+) located to the left of the application.

► 🕂 👜 🧭 WIOA #16476784 - Complete	
LWIA:	13 - Los Angeles County Department of Community, and Se
Onestop:	2614 - LAO City of LA - NESFV AJCC
Open/Total Activities;	0 / 6

2. Then, scroll down and click the (+) that appears next to the closure tab. Finally click on the "Create Closure" link.



\* Before a closure can be created, *all* activities must be closed. A closure CANNOT be created if an activity is still open.

- 3. Enter the required information as indicated on the form.
  - a. General Information

Complete the General Information section by selecting an Office Location and Agency Code. Los Angeles County requires that an Agency Code must be entered, even though the system does not require it.

Username:	29808700	
Name:	Espersen, Eloisa	
Last service date:	04/17/2017	
Exit Date:		Click here to search
Exit Reason:		for your Agency
LWIA:	13 Los Angeles County Department of Comr	munit,
Office Location:	LAO City of LA - NESFV AJCC	T
Agency Code Search:	Agency Code Search	
Agency Code:		
Case closure date:	04/17/2017	
Accountability Closure/Exit Status:	None Selected	



b. Outcome Information

In this section, enter the participant's school status at the time of the closure and provide the necessary verification.

School Status at Exit:	None Selected	
	[ Verify   Scan   Upload   Link ]	

c. Employment Information

Indicate the participant's employment status at the time of closure. If the participant was placed in employment, select "Yes" and click the "Add Employer" button to add the employer's information.

Employment information		
* Entered Employment:	None Selected	
No employers available		
io employers available.		
		Add Employe

4. After clicking the "Add Employer" button, an Add/Edit Employer pop-up page will appear, with two subsections: Employer Information and Job Information.

Г

Add/Edit Employer		Enter the first three letters of	
Employer Information	the employer in the Employer Name box and if the		
* Employer Name:		employer is registered in	
Verify Employer Name:	[ <u>Verify</u>   <u>Scan</u>   <u>Upload</u>   <u>Link</u> ]	CalJOBS, possible matches	
Employer FEIN:		will appear.	
Address Line 1:			
Address Line 2:		Click on an existing employer	
City:	Pixley	and corresponding fields will	
State/Province:	California 🔻	auto populato with the	
County/Parish:	<b>v</b>	auto-populate with the	
Zipcode:	93256	existing employer's data.	
Find Zip Code:	[ USPS ]		
Country:	United States		
Industry Code (NAICS):	Search for NAICS Code		
Industry NAICS Code:			
Industry NAICS Description:		Search for and enter the	
* Primary Employer Contact Name:	Sandy	employer's NAICS code, to	
* Primary Employer Contact Phone Number:	555 - 555 - 555 Ext	identify the sector of the	
Primary Employer Contact Email:		omployor	
Is this employer a federal contractor?	O Yes O No		

### LACWorkforce Development, Aging and Community Services

**Job Information** - Complete the appropriate fields and click the Save button at the bottom to add this employer's information.

Job Information		
Lioh Title:		
Commetion:		
occupation.	<u>Select Occupation</u>	
' Is this a green job?	Ves No	
Hours Worked per Week:		
Hourly Wage		Click "Select Occupation" to
Lob Start Date:	[79923]	search for this job's ONET
tick End Date:		code
Sob End Date:	Currently Employed	code.
Reason for Leaving:	None Selected	If the ONET code entered here
Additional Information on reason for leaving:	Some HTML tags such as embedded videos are not allowe	matches the ONET code
		antered in a training the
		participant will receive I raining
		Related Employment credit.
	[ Spell Check   Clear Te	ext ]
Job Duties (2500 characters max):	Some HTML tags such as embedded videos are not allowed	d in this text box and will not be saved.
	[ Spell Check   Insert Occupational Desi	cription   Clear Text ]
Primary Employer:	Ves No	
* Receiving Fringe Benefits:	Ves No	
Receiving Health Care Benefits:	Ves No	If the ONET codes match, the
<ul> <li>Job Covered by Unemployment Compensation:</li> </ul>	Ves No	system will automatically
* Is this Entrepreneurial and/or Self-	Vec No	populate "Yes" in the "Is this
Employment?:		considered Training Related
* Is this a Registered Apprenticeship?	○ Yes ○ No	Employment?" field.
* Is this active Military Service?	Ves No	J
• Is this considered		
Non-Traditional Employment?	U TES U NO	
Is this considered Training Related	None Selected	•
Employment?	None Selected	
Add to Employment History		
Aug to employment history:	I YES INO	
	Save Cancel	

5. Staff Information

Complete the Staff Information section with the current case manager's information. Case Notes should be added by clicking the "Add a new Case Note" button. When finished with this section and all other sections, click the Save button to finish creating the Closure.

$\sim$	Staff	f Information			
	[ Add	d a new Case Note	Show Filte	er Criteria	
	ID	Create Date	Subject	Action	
	No d	lata found.			
	Cur	rent Case Manag	er:	Cas Assi Assi Rem	e currently Not Assigned to a Case Manager gn <u>Case Manager</u> gn <u>Me</u> <u>ove Case Manager Assignment</u>
					Save Cancel Delete

6. You should now be able to find the closure within the Closure section of the WIOA application, along with the Closure Date.

Edit Closure
Closure Date: 06/25/2015

Before the system soft exits the participant in 90 days, you can click the Edit Closure link to make any changes.

If a closure needs to be deleted for any reason before the 90 days have expired, a data change request may be submitted to CalJOBS Tech Support to request the Closure to be deleted.